



Navigating Work...Life...Health

Affiliate Credentialing Application


LYTLE EAP PARTNERS
Navigating Work...Life...Health

Affiliate Credentialing Procedure

Affiliate must be interviewed by a Lytle EAP Partners clinician to begin the process of joining the network. Following approval, the Affiliate must complete the credentialing procedure.

The following is a list of the paperwork required from each provider;

1. Completed:
 - a. Affiliate Update Form
 - b. Affiliate Demographic Form
 - c. W9 Form

2. Copy of:
 - a. Current Resume
 - b. Updated Liability Insurance
 - c. License (if applicable)

3. Keep copies of the Lytle EAP Partners' Affiliate Packet on file and make copies as needed.
Or, visit the Lytle EAP Partners' website, lytleap.com, to print forms as needed.

Affiliate Update Form

*Please help us keep your file accurate for making referrals by completing the following information.
Thank you!*

NAME (Clinician/Organization): _____

LOCATIONS:

Address:	Address:
City:	
State:	
Zip:	Zip:
Phone #:	Phone #:
Fax #:	Fax #:

Address:	Address:
City:	
State:	
Zip:	Zip:
Phone #:	Phone #:
Fax #:	Fax #:

Address:	Address:
City:	
State:	
Zip:	Zip:
Phone #:	Phone #:
Fax #:	Fax #:

If an organization with individually contracted clinicians, please list clinicians and their location below:

<u>Therapist</u>	<u>Location</u>
_____	_____
_____	_____
_____	_____
_____	_____

NOTE: PLEASE SEND CURRENT VERIFICATION OF CLINICIANS' LICENSING AND LIABILITY INSURANCE, IF YOU HAVE NOT DONE SO IN THE LAST 6 MONTHS.

Affiliate Demographic Form

Please complete this page on the agency as a whole, or make copies and complete for each contracted clinician if appropriate.

Name: _____

Gender: M / F

Email Address: _____

Ethnicity:

African-American	
American Indian	
Asian	
Caucasian	
Hispanic	
Interracial	
West Indian	
Other	

Language Specialties:

Spanish	
French	
German	
American Sign Language	
Other	

Religion:

Christian	
Jewish	
Moslem	
Other	

Provides: Individual Group Family Couples CISD

REC Specialties:

African-American	
Asian	
Christian	
Homosexuality	
Hearing Impaired	
Hispanic	
Jewish	
Native American	
Other	

Clinical Specialties:

Adjustment Disorder		EMDR	
Adolescence/Family		Financial/Legal Resources	
Adoption		Geriatric Issues	
Adult Sexual Abuse		Infertility	
AIDS and HIV		Loss and Bereavement	
Alcohol and Drug Treatment & Related Issues		Men's Issues	
Anxiety Disorders		Mood Disorders	
Attention Deficit/Hyperactivity		Neurological Disorders	
Child Abuse - Sexual/Physical/Emotional		Occupational/Career	
Childcare		Police/Fire	
Children/Family		Post Traumatic Stress Disorders	
Chronic/Terminal Illness		Psychological Testing	
Couples/Marital		Stress Management	
Domestic Violence		Thought Disorders	
EAP		Women's Issues	
Eating Disorders		DOT SAP certified	
Eldercare		Fitness for Duty	
Gambling		Sign Language	
GLBT		Other	

Credentials:

CAC	
CEAP	
LPC	
LSW/LCSW/ACSW	
MD/DO	
Ph.D.	
SAP	

Trainings:

Drug Free Workplace	
Employee Orientation	
Supervisory Training	
Workshops	

Request for Taxpayer Identification Number and Certification

**Give form to the
requester. Do not
send to the IRS.**

Print or type See Specific Instructions on page 2.	Name (as shown on your income tax return)	
	Business name, if different from above	
	Check appropriate box: <input type="checkbox"/> Individual/Sole proprietor <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Limited liability company. Enter the tax classification (D=disregarded entity, C=corporation, P=partnership) ▶ <input type="checkbox"/> Exempt payee <input type="checkbox"/> Other (see instructions) ▶	
	Address (number, street, and apt. or suite no.)	Requester's name and address (optional)
	City, state, and ZIP code	
	List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on Line 1 to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

Social security number
or
Employer identification number

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. citizen or other U.S. person (defined below).

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. See the instructions on page 4.

Sign Here	Signature of U.S. person ▶	Date ▶
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

Note. If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.

The person who gives Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States is in the following cases:

- The U.S. owner of a disregarded entity and not the entity,